



**AMERICAN  
STOCK EXCHANGE**  
Equities Options ETFs



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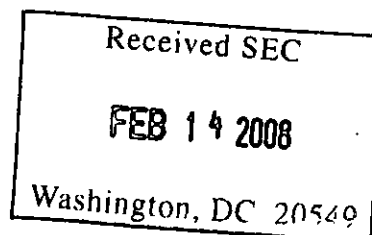
American Stock Exchange  
88 Trinity Place  
New York, NY 10006-1872

February 14, 2008

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1-32508

Ms. Cecile Peters  
Chief, IT Services  
Division of Corporate Finance  
Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549



Dear Ms. Peters:

This is to certify that on February 13, 2008 the American Stock Exchange LLC (the "Exchange") received from Lucas Energy, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$0.001 par value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Managing Director  
Listing Qualifications Department

PROCESSED

FEB 20 2008

THOMSON  
FINANCIAL

cc: Herbert Scholl

END